

## Major Electricity MEUG near-term calendar from 17 Feb 2025 – public version Users' Group

Promoting a robust electricity market

	<ul> <li>monitored: now at 81% (SI total) of average as at 18 Feb</li> <li>HVDC planned outages: Pole 2 &amp; 3 outages from 20 Feb to 8 Mar</li> <li>Simulated storage trajectories No forecasts cross the Watch curve commentary up for Jan 2025 ERC update</li> <li>New Zealand Generation Balance (NZGB): forecast over next 200 days; latest update here – Feb 2025 report)</li> <li>Automated Under Frequency Load Shedding (AUFLS) Project: De 2024 industry presentation here, project expected to be completed end June 2025.</li> <li>Grid on summer ratings till15 March 2025 (see CAN 24 Nov)</li> <li>2024 Security of Supply Assessment (SOSA): Final SoSA here; published Security of Supply Outlook for 2025 here</li> <li>Consultation on 2025 Security of Supply Assessment: Reference Case Assumptions and Sensitivities, MEUG sub here, next steps TBA</li> <li>Consultation on Draft Policy Statement, subs closed, only one sub received, proposed policy provided to Authority</li> <li>System Operator Rolling Outage Plan: proposed outage plan for 2025/26 published here, webinar on proposed plan on 20 March, f approved plan to be published by 19 May</li> <li>Consultation on improving access to thermal fuel information, subs closed, MEUG sub here, next steps TBA</li> <li>Future security and resilience (FSR) project. Consultation closed addressing common quality requirements and Consultation closed Part 8 Code amendment, next steps TBA</li> </ul>	17 Feb	24 Feb	3 March	10 March	17 March	24 March	31 March	7 April
vveel	starting monday	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8
Secu	rity of Supply								
TP	Fortnightly System Operator informal forum	<mark>18 Tu</mark>		<mark>4 Tu</mark>		<mark>18 Tu</mark>		<mark>1 Tu</mark>	
TP	Lower South Island (LSI) security issues (very low lake levels) being monitored: now at 81% (SI total) of average as at 18 Feb	Ongoing							
TP	HVDC planned outages: Pole 2 & 3 outages from 20 Feb to 8 March	<mark>20 – 23</mark>	<mark>24 – 2</mark>	<mark>3 – 8</mark>					
TP	<u>Simulated storage trajectories</u> No forecasts cross the Watch curve, commentary up for Jan 2025 ERC update	Ongoing							
TP	<u>New Zealand Generation Balance</u> (NZGB): forecast over next 200 days; latest update <u>here</u> – Feb 2025 report)	Ongoing							
TP	Automated Under Frequency Load Shedding (AUFLS) Project: Dec 2024 industry presentation <u>here</u> , project expected to be completed by end June 2025.	Ongoing							
TP	Grid on summer ratings till 15 March 2025 (see CAN 24 Nov)				<mark>15 F</mark>				
TP		Ongoing							
TP	Case Assumptions and Sensitivities, MEUG sub here, next steps	TBA							
TP	<u>Consultation</u> on Draft Policy Statement, subs closed, only one sub received, proposed policy provided to Authority	TBA							
TP	2025/26 published here, webinar on proposed plan on 20 March, final					<mark>20 Th</mark>			
EA	<u>Consultation</u> on improving access to thermal fuel information, subs closed, MEUG sub <u>here</u> , next steps TBA	TBA							
EA	<u>Future security and resilience (FSR) project</u> . <u>Consultation</u> closed on addressing common quality requirements and <u>Consultation</u> closed on Part 8 Code amendment, next steps TBA	TBA							
EA	Managing peak electricity demand: Decision paper released here, EA to progress six solutions, new outage rules effective 1 Jan 2025	Ongoing							



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Week start	Week starting Monday –		Week	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8
EA	Improving visibility of generation investment: EA has issued decision paper - issuing two information gathering notices to collect more data	Ongoing							
EA	Improving the accuracy of intermittent generation forecasts: Consultation closed on Review of forecasting provisions, next steps TBA	TBA							
Spot / hedg	ge markets								
ComCom	Contact seeks clearance to acquire Manawa ( <u>here</u> ), <u>Statement of Preliminary Issues</u> released for, all subs <u>here</u> , Commission issue a Statement of Issues for comment <u>here</u> , subs due 21 Feb, cross subs 28 Feb, extended decision date to 31 March 2025	21 F	<mark>28 F</mark>					<mark>31 M</mark>	
EA	<u>Stress test disclosures</u> : applies to consumers grid connected or who buy from Clearing Manager; next disclosure due end March	Ongoing						<mark>31 M</mark>	
EA	Hedge market and <u>over the counter (OTC) market</u> : Improvements to hedge disclosure obligations went live 30 Oct 2024 ( <u>here</u> )	Ongoing							
EA	Pricing in a renewables-based system: Authority released second quarterly update on progress with MDAG recommendations here	Ongoing							
EA	<u>Consultation</u> closed on updates to scarcity pricing settings, all subs published <u>here</u> , final decision by April 2025	TBA							
EA	Risk management review: Published issues paper with preliminary findings, all submissions published here, next steps TBA	TBA							
EA	Understanding <u>Market monitoring weekly reports</u> , latest trading conduct <u>report</u> –2 Feb 2025 EA energy margin dashboard, see <u>here</u>	Ongoing							
Energy Co	mpetition Task Force					1		1	
EA / ComCom	Action 1A: Consider requiring gentailers to offer firming for Power Purchase Agreements: Working paper published <u>here</u> , subs due 28 Feb, EA held a webinar on 18 Feb (recording <u>here</u> ), consultation paper in April 2025; Code change decision in June 2025	<mark>18 Tu</mark>	<mark>28 F</mark>						
EA / ComCom	Action 1B: Introduce standardised flexibility products: Trading of product from Jan 2025, EA published the Standardised Flexibility Co-design Group's (Co-design Group) recommendations <u>here</u> , auction logs of results available <u>here</u>	Ongoing							
EA / ComCom	Action 1C: Prepare for virtual disaggregation of the flexible generation base: EEAG input in Nov 2024, Outline published in Feb 2025	Ongoing							
EA / ComCom	Action 1D: Investigate level playing field measures such as non-discrimination rules as a regulatory backstop: EA published all feedback received, Initial views in Dec 2024, Options published in Feb 2025	Ongoing							
EA / ComCom	Action 2A: Requiring distributors to pay a rebate when consumers export electricity at peak times: <u>Consultation</u> on Requiring distributors to pay a rebate, webinar held 12 Feb (recording <u>here</u> ), subs due 26 March, cross-subs by 9 April, Code change decision in June 2025						<mark>26 W</mark>		<mark>9 W</mark>
EA / ComCom	2B Require all retailers to offer time-of-use pricing and Action 2C: Require retailers to better reward consumers for supplying power: <u>Consultation</u> on Improving pricing plan						<mark>26 W</mark>		<mark>9 W</mark>



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	options, subs due 26 March, cross-subs by 9 April webinar held 12 Feb (recording <u>here</u> ), Code change decision in June 2025								
EA / ComCom	Action 2D: Reward industrial consumers for providing short-term demand flexibility: Consultation paper possible in April, Code change decision in June 2025 (if required)	Ongoing							
Electricity	Authority meetings / corporate work programme								
EA	Advisory groups and SRC: priority work programme <u>here</u> ; next EAAG meeting 20 Feb, next SRC meeting 27 Feb (see new members <u>here</u> ), calling for nominations for vacancy on EAAG – due 6 March.	<mark>20 Th</mark>	<mark>27 Th</mark>	<mark>6 Th</mark>					
EA	Power Innovation Pathway -44 applications received here	Ongoing							
EA	Quarterly online updates: next update 20 Feb (register here)	<mark>20 Th</mark>							
EA	Consultation on new protocol for EIEP4A Medically dependent consumer information, subs due 28 Jan, MEUG did not submit, next steps TBA	TBA							
EA	Improving retail market monitoring: <u>Consultation</u> closed on Amended information notice and updated analysis, all subs published, next steps TBA; published an <u>open letter</u> to retailers and distributors introducing updated <u>Guidelines</u> for communicating price changes.	TBA							
EA	Improving consumer choice: decision paper released <u>here</u> , updated guidelines on saves and win-backs <u>here</u>	Ongoing							
EA	Consultation on Code amendment omnibus #5, subs due 4 March			<mark>4 Tu</mark>					
MEUG mee	etings / events								
	MEUG fortnightly opt-in meeting – next meeting 14 March				<mark>14 F</mark>		<mark>18 F</mark>		11 F
	Monthly MEC meeting: Online meeting on 19 March					<mark>19 W</mark>			
Transmiss	ion and distribution services								
EA	Distribution pricing: Consultation on distribution generation pricing principles, subs due 26 March, with cross subs by 16 April						<mark>26 W</mark>		
EA	<u>Consultation</u> on Distribution connection pricing proposed Code amendment, webinar <u>here</u> , subs and cross-sub closed, all subs published <u>here</u> , MEUG cross-sub <u>here</u> , all cross subs published <u>here</u> , next steps TBA	TBA							
EA	Updating regulatory settings for distribution networks: Indicative work programme published here	Ongoing							
EA	<u>Consultation</u> on Network connections project – stage one, webinar <u>here</u> subs and cross subs closed, all subs published <u>here</u> , MEUG cross sub <u>here</u> , all cross subs published <u>here</u> , next steps TBA	TBA							
EA	Default distributor agreements (DDA): Decision paper on changes to DDA here, changes came into effect 25 Nov 2024	Ongoing							
EA	Transmission Pricing Methodology: Consultation on proposed changes to the TPM closed, decision paper here, changes effective 1 April 2026	Ongoing							
TP	<u>Net Zero Grid Pathways</u> : phase 1 approved by ComCom, Decision to proceed with HVDC stage 1 enhancement project <u>here</u>	Ongoing							



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TP	<u>Consultation</u> on Resilience at Redclyffe substation, submissions due 11 March, will be a major capex proposal submitted to Commerce Commission				<mark>11 Tu</mark>		1		
TP	<u>Consultation</u> on HVDC submarine cable replacement and enhancement investigation, all subs and summary <u>here</u> , Transpower entered a formal agreement with a supplier, next consultation in Feb/April 2025	TBA							
TP	<u>Consultation</u> on long list of options for Waikato Regional Interconnection Capacity Project, MEUG sub <u>here</u> , next steps TBC	TBA							
TP	Western Bay of Plenty Development Plan: Consultation closed on short list of options, summary of subs <u>here</u> , proposal submitted to ComCom on 20 Dec 2024 ( <u>summary doc</u> ), next steps TBA	TBA							
TP	<u>Upper South Island Upgrade Project</u> : Now <u>consulting</u> on short list of options, subs closed, MEUG did not submit, next steps TBA	TBA							
TP	Transmission pricing methodology ( <u>TPM</u> ): Published updated TPM assumptions book version 2.0 here	Ongoing							
ComCom	Received and <u>published</u> Transpower's major capex proposal for Western Bay of Plenty, next steps TBA	TBA							
ComCom	Transpower RCP4: final decision here, effective 1 April 2025	Ongoing							
ComCom	2025 reset of the electricity default price-quality path ( <u>DPP4</u> ): Final decision <u>here.</u> effective 1 April 2025	Ongoing							
ComCom	Consultation on draft decision - Potential amendments to IMs for EDBs and Transpower for reopeners and other matters, subs closed, 5 subs received <u>here</u> , cross subs closed, MEUG did not submit, final decision by 31 March							<mark>31 M</mark>	
Greenhous	se gas topics relevant to electricity policy								
MBIE	Carbon Capture Utilisation and Storage (CCUS): <u>Consultation</u> on proposed regulatory regime closed, MEUG sub <u>here</u> , next steps TBA	TBA							
MBIE	Advancing New Zealand's energy transition: Status / timing of energy strategy TBC	TBA							
MfE	Emissions reduction plans: ERP2 released here	Ongoing							
CCC	Call for evidence: next National Climate Change Risk Assessment (see <u>here</u> ), evidence welcome up until 31 March 2025							<mark>31 M</mark>	
MfE	ETS: NZUs at \$63.40 (Jarden, 14 Feb) 2025 auction calendar <u>published</u> – next auction 19 March 2025	Ongoing				<mark>19 W</mark>			
MfE	Industrial allocation: MEUG engaging with Electricity Authority to discuss EAF – webinar and workshop likely to be held Q1 2025; final 2024 allocative baselines published here	TBA							



Week starting Monday		17 Feb	24 Feb	3 March Week 3	10 March Week 4	17 March Week 5	24 March Week 6	31 March Week 7	7 April Week 8
week star	week starting wonday		Week 2						
Additiona	I events and government workstreams								
MBIE	<u>NZ Energy Quarterly</u> July to Sept 2024 quarterly report <u>here</u> , next update on 13 March 2025	Ongoing			<mark>13 Th</mark>				
MBIE	Offshore renewable energy regime: Offshore Renewable Energy Bill introduced into Parliament on Tues 19 Dec (see here), Select committee received subs (detail here), MEUG did not submit, report due on 17 Jun	TBA							
MBIE	Announcement to reverse oil and gas exploration ban, Crown Minerals Amendment Bill with select committee, subs closed, report back released 25 Oct (here), at third reading	TBA							
MBIE	Review of the Commerce Act 1986 to ensure competition settings remain fit for purpose, subs closed, MEUG did not submit, next steps TBA.	TBA							
NZPAM	<u>Consultation</u> on draft minerals programme for minerals and draft minerals programme for petroleum, subs closed, next steps TBA	TBA							
	<u>Consumer and Product Data Bill:</u> Consultation with select committee closed, <u>final report</u> made 23 Dec 2024, awaiting second reading	TBA							
	Parliament sitting weeks (3-days beginning Tue), 2025 sitting calendar here	<u> 18 – 20</u>		<mark>4 – 6</mark>	<mark>11 – 13</mark>		<u> 25 – 27</u>	<mark>1 – 3</mark>	<mark>8 – 10</mark>
	<b>Training:</b> <u>Energy Link online training</u> –first course 4/5 March & 2025 dates <u>here</u> , Uni of Auckland Summer School in energy economics, <u>17 – 19 Feb</u> Authority & Transpower <u>workshop</u> on conservation campaigns & rolling outages – 27 Feb, <u>Brightstar</u> Fundamentals of NZ Electricity Industry course – 12/13 March, Transpower / Electricity Authority Industry Exercise – 4/18 March and 9 April	<mark>17 – 19</mark>	<mark>27 Th</mark>	<mark>4 – 5</mark>	<u>11– 13</u>	<mark>18- 19</mark>			
	Sector conferences / events Launch of Northern Infrastructure Action Plan – 19 Feb, Transpower customer webinar – 26 Feb, Infrastructure resilience conference in Auckland – <u>18/19 March</u> , Downstream conference20 / 21 March, Energy Trader Forum – 2 April ( <u>registe</u> r), UDL annual forum – 3 April (register <u>here</u> )	<mark>19 W</mark>	<mark>26 W</mark>			<mark>18 – 21</mark>		<mark>2, 3</mark>	
	Public holidays: Daylight savings ends – 6 April							<mark>6 S</mark>	

MBIE

MfE

TP Transpower

EA

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**ComCom** Commerce Commission

Electricity Authority CCC Climate Change Commission

Ministry of Business, Innovation and Employment

Ministry for the Environment

EECA Energy Efficiency and Conservation Authority

\*CALENDAR ENDS\*

System Operator